## Freedom Financial Partners, LLC

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Form ADV Part 2B – Brochure Supplement

For

### Trever T. Christian, AIF®, CRPC®, PPC™, RSSA®

#### Co-President

This brochure supplement provides information about Trever Christian that supplements the Freedom Financial Partners, LLC ("Freedom Financial") brochure. A copy of that brochure precedes this supplement. Please contact Trever Christian if the Freedom Financial brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Trever Christian is available on the SEC's website at <a href="www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> which can be found using the identification number 2561712.

# Item 2: Educational Background and Business Experience

Trever T. Christian, AIF®, CRPC®, PPC™, RSSA®, CBDA®

Born: 1967

#### **Educational Background**

1991 – Bachelor of Science, Finance, Insurance and Real Estate, Mankato State University, Mankato,
Minnesota

#### **Business Experience**

- 02/2013 Present, Freedom Financial Partners, LLC, Co -President
- 12/2019 Present, FFP Insurance, LLC, Co-President and Insurance Agent
- 01/2020 Present, AdvisorNet Financial, Inc., dba AdvisorNet Wealth Management, Investment Advisor Representative
- 09/2017 01/2020, United Capital Financial Advisers, Investment Advisor Representative
- 02/2013 09/2017, Investment Centers of America, Inc., Investment Representative

#### **Professional Designations, Licensing & Exams**

Accredited Investment Fiduciary® (AIF®): The Accredited Investment Fiduciary® program is offered through the Center for Fiduciary Studies. Advisors who have earned this designation are able to immediately show that they are interested in and working towards the best interests of their clients. As a prerequisite for the course the advisor must meet a point-based threshold based on a combination of education, relevant industry experience and/or professional development. In order to obtain this designation an advisor must complete a web-based program or Capstone program and an exam. In order to maintain this professional designation an advisor must complete 6 hours of continuing education over a 12-month cycle.

The Certificate in Blockchain and Digital Assets (CBDA®) course is the only certificate program designed for financial professionals. Graduates of the program gain the essential knowledge and understanding of blockchain and digital assets and are able to provide investors the advice they need about this new and transformational asset class, including the fundamentals of blockchain technology, Bitcoin, Ethereum, Central Bank Digital Currencies, Decentralized Finance (DeFi), Non-Fungible Tokens, Web3, the Metaverse – with select courses on crypto regulation, taxation, and compliance.

Chartered Retirement Planning Counselor™ (CRPC®): Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-

years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Professional Plan Consultant (PPC™): The Professional Plan Consultant™ program is offered through Financial Services Standards, a division of fi360, Inc. The program teaches advisors a framework for managing a successful and compliant 401(k) plan. A prerequisite for the course is three years of direct financial plan industry sales, service and/or support experience. In order to obtain this designation an advisor must complete a 16-hour classroom training or web based training and an exam, demonstrating their knowledge of ERISA requirements for employer sponsored retirement plans and ability to carry out plan services. In order to maintain this professional designation an advisor must complete 6 hours of continuing education over a 12-month cycle.

Registered Social Security Analyst (RSSA®): The Registered Social Security Analyst designation program offers a core competency of knowledge related to Social Security and Medicare, and is offered by the National Association of Registered Social Security Analysts Ltd. Individuals who complete this program learn how to evaluate their clients' work histories and apply unique strategies that are customized to their clients' situations. Holders of this designation have completed a proctored online exam and are responsible for completing 4 hours of continuing education requirements annually.

## Item 3: Disciplinary Information

No management person at Freedom Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

## Item 4: Other Business Activities

Trever Christian is the Co-President of FFP Insurance LLC, a licensed insurance agency, where commission-based insurance products are offered. Additionally, he is an insurance agent operating through FFP Insurance, for which he will receive separate and customary compensation. While Trever Christian endeavors at all times to put the interest of our clients first as part of our firm's fiduciary duty, you should be aware that the receipt of additional compensation itself creates a conflict of interest and may affect their judgment when making recommendations. This activity accounts for approximately 5 hours a month.

# Item 5: Additional Compensation

Trever Christian does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Freedom Financial.

## Item 6: Supervision

Jon Holmgren, Chief Compliance Officer of Freedom Financial, is responsible for supervision. He may be contacted at the phone number on this brochure supplement.